

RECORDATION NO. 18859-L, M, N, O, P, Q FILED

MAY 6 '98

11-56AM

ALVORD AND ALVORD

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ELIAS C. ALVORD (1942)
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OF COUNSEL
URBAN A. LESTER

May 6, 1998

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

The following documents have been filed under the wrong Recordation Number and should be cross-indexed under the correct Recordation Number:

1. Amended and Restated Trust Indenture and Security Agreement (SPT 1994-C) filed under Recordation Number 18636-KK; please cross-index under Recordation Number 18859-L.
2. First Amendment to Lease Agreement (SPTC 1994-C) filed under Recordation Number 18636-LL; please cross-index under Recordation Number 18859-M.
3. Trust Indenture Supplement (SPT 1994-C) No. 1, filed under Recordation Number 18636-MM; please cross-index under Recordation Number 18859-N.
4. Lease Supplement No. 2 (SPT 1994-C), filed under Recordation Number 18636-NN; please cross-index under Recordation Number 18859-O.
5. Bill of Sale, filed under Recordation Number 18363-OO; please cross-index under Recordation Number 18859-P.
6. Bill of Sale, filed under Recordation Number 18636-PP; please cross-index under Recordation Number 18859-Q.

W. Williams

Counterparts -

MAY 6 11 56 AM '98

RECEIVED
SURFACE TRANSPORTATION BOARD
MAY 6 1998

Mr. Vernon A. Williams
May 6, 1998
Page 2

Enclosed is our check in the amount of \$156.00 to cover the cross-indexing fee.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Robert W. Alvord".

Robert W. Alvord

RWA/bg
Enclosure

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

DATE: 5/6/98

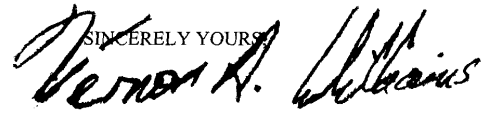
ROBERT W. ALVORD
ALVORD AND ALVORD
918 SIXTEENTH ST., NW., STE. 200
WASHINGTON, DC., 20006-2973

DEAR SIR:

THE ENCLOSED DOCUMENT(S) WAS RECORDED PURSUANT TO THE PROVISIONS OF 49 USC 11301

AND 49 CFR 1177.3 (C), ON AT 5/6/98 , 11:56AM AND

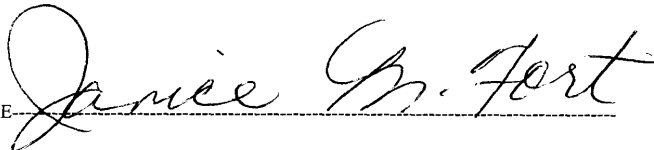
ASSIGNED RECORDATION NUMBER(S). 18859-L, 18859-M, 18859-N, 18859-O, 18859-P AND 18859-Q.

SINCERELY YOURS

VERNON A. WILLIAMS
SECRETARY

ENCLOSURE(*S)

156.00
\$-----THE AMOUNT INDICATED AT THE LEFT HAS BEEN RECEIVED IN PAYMENT OF A FEE IN
CONNECTION WITH A DOCUMENT FILED ON THE DATE SHOWN. THIS RECEIPT IS ISSUED FOR THE AMOUNT
PAID. IN THE EVENT OF AN ERROR OR ANY QUESTIONS CONCERNING THIS FEE, YOU WILL RECEIVE
NOTIFICATION AFTER THE SURFACE TRANSPORTATION BOARD HAS HAD AN OPPORTUNITY TO EXAMINE
YOUR DOCUMENT.

SIGNATURE



RECORDATION NO. 18636-KK FILED 1425

RECORDATION NO. 18859-L FILED

MAY 6 '98

11-56AM

SEP 29 1994 -12 20 PM

INTERSTATE COMMERCE COMMISSION

EXECUTION COPY

AMENDED AND RESTATED
TRUST INDENTURE AND SECURITY AGREEMENT
(SPT 1994-C)

Dated as of September 29, 1994

between

SHAWMUT BANK CONNECTICUT,
NATIONAL ASSOCIATION
not in its individual capacity except
as expressly provided herein but
solely as Owner Trustee,

and

THE FIRST NATIONAL BANK OF BOSTON
as Indenture Trustee

Diesel Electric Locomotives

Filed with the Interstate Commerce Commission pursuant to 49 U.S.C. § 11303 on _____, 1994 at _____ A.M. Recordation Number _____ and deposited in the Office of the Registrar General of Canada pursuant to Section 90 of the Railway Act of Canada on _____, 1994, at _____ A.M.
